

This brochure supplement provides information about Joseph W. Lewis that supplements the Crosby Advisory Group, LLC brochure. You should have received a copy of that brochure. Please contact Joseph W. Lewis if you did not receive Crosby Advisory Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Joseph W. Lewis is also available on the SEC's website at www.adviserinfo.sec.gov

Crosby Advisory Group, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Joseph W. Lewis

Personal CRD Number: 5444671

Investment Adviser Representative

Crosby Advisory Group, LLC
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Ashland, OH 44805
(419) 496-0770

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<https://www.crosbyadvisory.com>

UPDATED: 09/8/2026

Item 2: Educational Background and Business

Experience Name: Joseph W. Lewis **Born:** 1978

Educational Background and Professional Designations & Education:

Education:

Bachelor of Science in Education, Ashland University - 2001

Business Background:

08/2026 – Present	Investment Adviser Representative, Crosby Advisory Group, LLC
11/2013 - 08/2026	Registered Representative, JP Morgan Securities LLC
07/2012 – 11/2013	Owner/Manager, Curb appeal Home Improvements
10/2007 – 06/2012	Licensed Banker, Chase Investment Services
10/2007 – 06/2012	Personal banker, JP Morgan Chase Bank

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

Joseph Lewis has no other business activities.

Item 5: Additional Compensation

Joseph W. Lewis does not receive any economic benefit from any person, company, or organization, other than Crosby Advisory Group, LLC in exchange for providing clients advisory services through Crosby Advisory Group, LLC.

Item 6: Supervision

As the Chief Compliance Officer of Crosby Advisory Group, LLC, Nathan Marc Crosby supervises all activities of the firm, including those of Joseph Lewis.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Joseph W. Lewis has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Joseph W. Lewis has NOT been the subject of a bankruptcy petition in the past ten years.