

This brochure supplement provides information about Derek Andrew Ballinger that supplements the Crosby Advisory Group, LLC brochure. You should have received a copy of that brochure. Please contact Derek Andrew Ballinger if you did not receive Crosby Advisory Group, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Derek Andrew Ballinger is also available on the SEC's website at www.adviserinfo.sec.gov

Crosby Advisory Group, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Derek Andrew Ballinger

Personal CRD Number: 7429806

Investment Adviser Representative

Crosby Advisory Group, LLC
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UPDATED: 03/31/2026

Item 2: Educational Background and Business

Experience Name: Derek Andrew Ballinger **Born:** 1998

Educational Background and Professional Designations & Education:

Education:

Bachelor of Science Economics, Ohio State University - 2021

Business Background:

12/2020 – Present Chief Innovation Officer, Investment Adviser
Representative, Crosby Advisory Group, LLC

07/2019 - 12/2020 Financial Planning Intern, Crosby Advisory Group

Certifications: CFA®

A Chartered Financial Analyst (CFA®) charter is a designation given to those who have completed the CFA® Program and completed acceptable work experience requirements. The CFA Program is a three-part exam that tests the fundamentals of investment tools, valuing assets, portfolio management, and wealth planning. The CFA Program is typically completed by those with backgrounds in finance, accounting, economics, or business. CFA charter holders earn the right to use the CFA designation after program completion, application, and acceptance by CFA Institute. CFA charterholders are qualified to work in senior and executive positions in investment management, risk management, asset management, and more.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Derek Ballinger has no other business activities.

Item 5: Additional Compensation

Derek Andrew Ballinger does not receive any economic benefit from any person, company, or organization, other than Crosby Advisory Group, LLC in exchange for providing clients advisory services through Crosby Advisory Group, LLC.

Item 6: Supervision

As the Chief Compliance Officer of Crosby Advisory Group, LLC, Nathan Marc Crosby supervises all activities of the firm, including those of Derek Ballinger.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Derek Andrew Ballinger has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Derek Andrew Ballinger has NOT been the subject of a bankruptcy petition in the past ten years.